**INTEREST RATES MARKET NOTICE**

**Date: 19 March 2018**

**Subject:** Tap Issue

***(FIRSTRAND BANK LIMITED –“FRBI29”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED,** with effect from 20 March 2018 under a **Domestic Medium Term Note Programme.**

**INSTRUMENT TYPE: CPI**

**Tap Amount** R25,000,000.00

**Total Amount Following Tap Issue** R 256,000,000.00

**Bond Code** FRBI29

**Nominal Issued** R 25,000,000.00

**Issue Price** 90.38252%

**Coupon** 1.875%

**Coupon Rate Indicator** Floating

**Trade Type** Yield

**Final Maturity Date** 31 March 2029

**Books Close Date(s)** 21 March, 20 September

**Interest Payment Date(s)** 31 March, 30 September

**Last Day to Register** By 17:00 on20 March, 19 September

**Issue Date** 20 March 2018

**Date Convention** Following

**Interest Commencement Date** 30 September 2017

**Base CPI** 97.063921152701900

**First Interest Date** 30 September 2017

**ISIN No.** ZAG000145608

**Additional Information** Senior, Unsecured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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